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May 27, 2025

**VIA ECF**

The Honorable Dennis Montali  
United States Bankruptcy Court  
Northern District of California  
450 Golden Gate Ave., 16th Floor  
San Francisco, CA 94102

Re: *In re The Roman Catholic Archbishop of San Francisco*, Case No. 23-30564  
Response of Sacred Heart Cathedral Preparatory to the Committee's Letter Containing the  
Committee's Motion to Compel

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Dear Judge Montali:

McDermott Will & Emery LLP is counsel to Sacred Heart Cathedral Preparatory ("Sacred Heart Cathedral"), which is a non-debtor interested party in the above-captioned chapter 11 proceedings and a defendant in *The Official Committee of Unsecured Creditors v. The Roman Catholic Archbishop of San Francisco, et al.*, Adv. Pro. No. 25-03021. Sacred Heart Cathedral has received the Official Committee of Unsecured Creditors' (the "Committee") *Letter to the Hon. Judge Dennis Montali re Discovery Dispute* [Docket No. 1201] (the "Letter Containing the Committee's Motion to Compel"), and the Roman Catholic Archbishop of San Francisco's (the "Debtor") *Response to Committee's Letter re Discovery Dispute* [Docket No. 1203] (the "Debtor's Response").

Sacred Heart Cathedral opposes the Letter Containing the Committee's Motion to Compel and joins in all arguments made in the Debtor's Response to the extent that any discovery the Committee seeks by the Letter Containing the Committee's Motion to Compel contains any information, documents, or communications concerning or belonging to Sacred Heart Cathedral. Sacred Heart Cathedral respectfully submits this letter out of an abundance of caution to protect its rights regarding the production of any of Sacred Heart Cathedral's information, documents, and communications.

Counsel to Sacred Heart Cathedral is available to discuss this matter further at the Court's convenience.

Respectfully submitted,

/s/ Lisa A. Linsky

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CC: All Counsel of Record (via ECF)